PACHULSKI STANG ZIEHL & JONES LLP

Jeffrey N. Pomerantz (CA Bar No. 143717) (admitted pro hac vice) Ira D. Kharasch (CA Bar No. 109084) (admitted pro hac vice) John A. Morris (NY Bar No. 266326) (admitted pro hac vice) Gregory V. Demo (NY Bar No. 5371992) (admitted pro hac vice) 10100 Santa Monica Blvd., 13th Floor Los Angeles, CA 90067

Telephone: (310) 277-6910 Facsimile: (310) 201-0760

HAYWARD PLLC

Melissa S. Hayward (TX Bar No. 24044908) MHayward@HaywardFirm.com Zachery Z. Annable (TX Bar No. 24053075) ZAnnable@HaywardFirm.com 10501 N. Central Expy, Ste. 106 Dallas, TX 75231

Telephone: (972) 755-7100 Facsimile: (972) 755-7110

Counsel for the Debtor and Debtor-in-Possession

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:) Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P., 1) Case No. 19-34054-sgj11
Debtor.)))

NOTICE OF DEPOSITION

PLEASE TAKE NOTICE that, pursuant to Federal Rule of Bankruptcy Procedure 7030, the Debtor shall make the following representative of the Debtor available for deposition by those parties who timely filed an objection to the *Fifth Amended Plan of Reorganization of Highland Capital Management, L.P.* [Docket No. 1472] as set forth below, or at such other day

DOCS_NY:41995.2 36027/002

¹ The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

and time as the Debtor determines upon reasonable notice:

Deponent	Date	Time
James P. Seery, Jr., CEO, Highland Capital Management L.P. (the	Friday, January 22, 2021	10:00 a.m. (ET)
" <u>Debtor</u> ")		

The deposition will be taken remotely via an online platform due to the coronavirus pandemic such that no one will need to be in the same location as anyone else in order to participate in the deposition and by use of Interactive Realtime. Parties who wish to participate in the deposition should contact John A. Morris, Pachulski Stang Ziehl & Jones LLP, at jmorris@pszjlaw.com no fewer than 48 hours before the start of the deposition for more information regarding participating in this deposition remotely.

Dated: January 16, 2020. PACHULSKI STANG ZIEHL & JONES LLP

Jeffrey N. Pomerantz (CA Bar No. 143717) Ira D. Kharasch (CA Bar No. 109084) John A. Morris (NY Bar No. 2405397) Gregory V. Demo (NY Bar No. 5371992) 10100 Santa Monica Blvd., 13th Floor

Los Angeles, CA 90067 Telephone: (310) 277-6910 Facsimile: (310) 201-0760

E-mail: jpomerantz@pszjlaw.com

ikharasch@pszjlaw.com jmorris@pszjlaw.com gdemo@pszjlaw.com

-and-

HAYWARD PLLC

/s/ Zachery Z. Annable

Melissa S. Hayward
Texas Bar No. 24044908
MHayward@HaywardFirm.com
Zachery Z. Annable
Texas Bar No. 24053075
ZAnnable@HaywardFirm.com
10501 N. Central Expy, Ste. 106
Dallas, Texas 75231

Tel: (972) 755-7100 Fax: (972) 755-7110

Counsel for the Debtor and Debtor-in-Possession